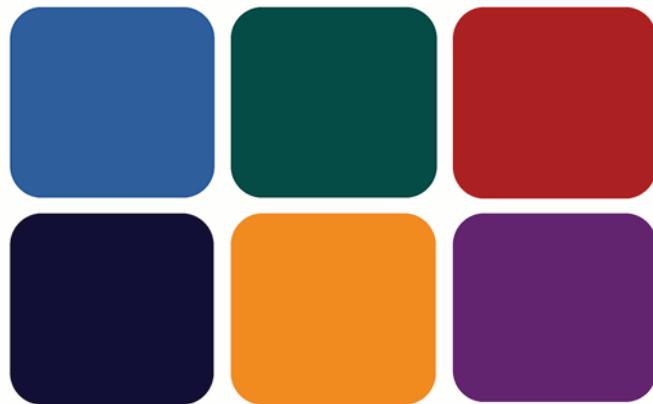




區兆康律師行

TONY AU & CO



Knowledge Experience Diligence ● Clients' Success

We are a small law firm in Hong Kong with country-wide and global connections. With knowledge, experience and diligence, we deliver enduring values in changing times, and become part of our clients' success stories.

*We know the businesses,
the markets and the people
very well*



We support transactions at all levels and help resolve legal problems for corporate and high net worth clients from a wide range of industries in Hong Kong, Mainland China and worldwide - I.T. and telecom service providers, music record companies, F&B groups, medical groups, high-tech and biotech companies, designers, manufacturers and distributors of industrial and consumer products, franchisors, karaoke groups, e-sports operators, mobile game developers, private equity investors, SFC licence holders, listed companies in need for compliance and regulatory advice, etc.

The business communities recognise our firm for our commercial awareness and commitment to our clients. We provide services in our *six core practice areas*:

M&A and
Corporate
Finance

Commercial
Transactions

Dispute
Resolution

Corporate
Services

Regulatory
Compliance

Intellectual
Property

Our clients always find us on top of the latest technological, commercial and legal developments in our areas of specialty, delivering to them enduring values in changing times.

Our work philosophy is simple – achieving clients' success with our knowledge, experience and diligence. It makes us both technical and practical, and enables us to provide commercial, pragmatic solutions to clients in the most efficient and cost effective way. It also directs us to take care of clients' immediate as well as long term goals and success.

M&A and Corporate Finance

M&A and Corporate Finance

- Sale and purchase of companies and business assets
- Pre-IPO restructuring and finance
- Private equity and venture capital investments
- Corporate restructuring and amalgamation
- Corporate lending and security
- Due diligence in support of transactions
- Advice on investment portfolio management related legal issues



Our strength in handling corporate acquisitions and corporate finance comes from our experience with the businesses and the people. It places our clients in a good position in closing deals swiftly and on good terms on one hand, and building up and maintaining goodwill with business partners and in the industry on the other.



Corporate Services

Corporate Services

- Advice on corporate structures; support for startups
- General company secretarial support
- Advice on articles of association and shareholders' agreements
- Support in signing, closing and other aspects of transactions
- Advice on company law, employment law and contracts for senior staff and directors



Our corporate services team assists clients in building up and maintaining solid foundations upon which clients' businesses flourish. A good foundation allows timely corporate growth, restructuring, and then more growth. It also facilitates smooth and cost-effective sale and acquisitions of interests in companies and businesses. We also cherish the chance to help incubate startups.



Commercial Transactions

Commercial Transactions

- Local and cross-border supply of goods and services
- Joint ventures and other business collaborations
- Professional service contracts; senior staff's employment and directors' service contracts
- Franchises; Advice on specific industries' terms and conditions of business with customers
- Clients from a wide range of industries: medical groups, hotels groups, music record companies, F&B groups, I.T. and telecom service providers, eSports, mobile games and Apps, artiste management



Our clients place reliance on us because we know their businesses. We design and handle deals and prepare contracts that work and serve clients' purposes, bringing parties to do business smoothly, minimizing risks of disputes and making sure that any problems arising out of actual operations will be resolved quickly at minimal costs.

Regulatory Compliance

Regulatory Compliance

- Routine compliance issues
- Notifiable and connected transactions
- Inquiries by the Stock Exchange and SFC
- SFC investigations and prosecutions
- Corporate Governance issues, investigations and reforms
- Training for directors and senior executives
- Applications for resumption of trading



We approach regulatory issues by working with regulators and resolving clients' problems in one go. Our work does not end with making an immediate problem go away. We also assist clients in maintaining good corporate governance and preventing regulatory issues.

Dispute Resolution

Dispute Resolution

- Court litigation and arbitration
- Shareholders' disputes
- Commercial disputes
- Corporate governance related investigations and claims
- Debt recovery and enforcement of judgments
- Probate dispute
- Artiste management contract disputes
- Urgent injunctive reliefs



Our emphasis on understanding people and businesses enables us to handle court and arbitral proceedings with optimal results. We focus on resolving disputes to clients' greatest benefit in terms of outcome, time and costs - we fully understand that these three elements together produce results.



Intellectual Property

Intellectual Property

- Registration of trade marks, patents and designs
- Intellectual property portfolio management
- Licensing schemes and Copyright Tribunal cases
- Transfer and licensing of intellectual property
- Actions for infringement of intellectual property rights
- Corporate intellectual property review; advice on protection of intellectual property rights in relation to employees, business partners and specific deals



Intellectual property is a key element of the value and success of modern enterprises. We handle the routine aspects of clients' intellectual property portfolio, advise clients on the long-term development of their IP strategy in their paths to business success, and also design and execute reforms and transactions.



區兆康律師行
TONY AU & CO

Room 1808, 18/F, Tower One, Lippo Centre,
89 Queensway, Hong Kong

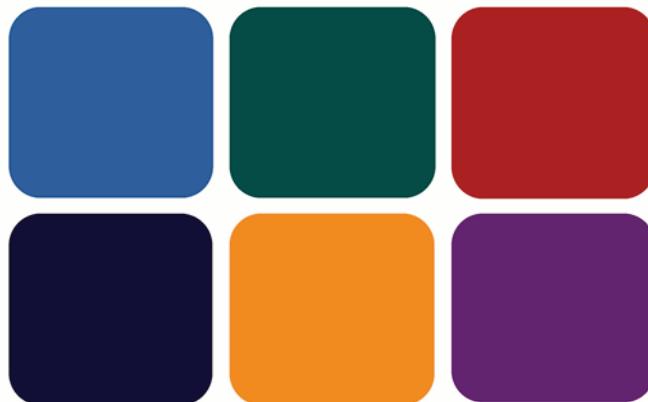
Tel: +852 2530 0391

Fax: +852 2530 0367

Email: mail@tony-au.com

Please visit our website at

www.Tony-Au.com



This material is for general information only and is not intended to provide legal advice. For further information, please contact us.

September 2019